

Schedule K-1 (Form 1041)

Department of the Treasury Internal Revenue Service

2015

For calendar year 2013, or tax year beginning \_\_\_\_\_, 2013, and ending \_\_\_\_\_, 20 \_\_\_\_\_

Final K-1

Amended K-1

OMB No. 1545-0092

Beneficiary's Share of Income, Deductions, Credits, etc. See back of form and instructions.

Part I Information About the Estate or Trust

A Estate's or trust's employer identification number 12-3456789
B Estate's or trust's name JOE & EILEEN TAXPAYER CRUT
C Fiduciary's name, address, city, state, and ZIP code JOE & EILEEN TAXPAYER 123 TRUST AVENUE TAXABLE, PA 10410
D Check if Form 1041-T was filed and enter the date it was filed
E Check if this is the final Form 1041 for the estate or trust

Part II Information About the Beneficiary

F Beneficiary's identifying number 987-65-4321
G Beneficiary's name, address, city, state, and ZIP code JOE & EILEEN TAXPAYER 123 TRUST AVENUE TAXABLE, PA 10410
H Domestic beneficiary Foreign beneficiary

Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 4 columns: Line number, Description, Amount, and Code. Rows include Interest income (3,000), Ordinary dividends (28,000), Qualified dividends (20,000), Net short-term capital gain (8,000), Net long-term capital gain (4,500), 28% rate gain (500), Unrecaptured section 1250 gain (2,000), Other portfolio and nonbusiness income, Ordinary business income, Net rental real estate income (8,500), Other rental income, Directly apportioned deductions, Estate tax deduction, Final year deductions, Alternative minimum tax adjustment, Credits and credit recapture, and Other information.

\*See attached statement for additional information. Note. A statement must be attached showing the beneficiary's share of income and directly apportioned deductions from each business, rental real estate, and other rental activity.

For IRS Use Only